National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/76044	Date: August 28, 2026
Circular Ref. No.: 1473/2026	

To All Members,

Sub: Recommencement of trading in Equity shares of Mcnally Bharat Engineering Company Limited post capital reduction pursuant to Resolution Plan approved by Hon'ble NCLT vide order dated December 19, 2023, December 03, 2024 and September 23, 2025

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from September 01, 2026 along with the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated December 13, 2025.

This circular shall be effective from September 01, 2026.

For and on behalf of
National Stock Exchange of India Limited

Jalpa Mehta
Senior Manager

Annexure I

Mcnally Bharat Engineering Company Limited

Symbol	MBECL
Name	Mcnally Bharat Engineering Company Limited
Series	BE-Trade for Trade *
Security Description	Equity Shares of Rs. 10/- each post capital reduction pursuant to Resolution Plan approved by Hon'ble National Company Law Tribunal, vide order dated December 19, 2023, December 03, 2024 and September 23, 2025
ISIN*	INE748A01024
Face Value	Rs. 10/-
Paid-up Value	Rs. 10/-
No. of securities	33333334**
Distinctive number range	As Per Annexure II
Market lot	1
Pari Passu	Yes
Remarks	* Currently the securities shall be available for trading in Series 'BE' Also, the Trading in the scrip continue to remain in Trade-for-Trade segment pursuant to Exchange notice no NSE/SURV/55582 dated February 10, 2023.
Lock in details	As Per Annexure II

*Currently equity shares allotted in dematerialized mode have been credited under the temporary ISIN (IN8*********) in accordance with the SEBI circular no. CIR/MRD/DP/21/2012 dated August 02, 2012 and CIR/MRD/DP/24/2012 dated September 11, 2012 regarding activation of ISIN in case of additional issue of shares/ securities.

**Note: 31666667 Equity shares of Rs. 10/- each allotted on preferential basis bearing distinctive numbers from 1666668 to 33333334.

Address of Registered Office of the Company: **Mcnally Bharat Engineering Company Limited** Ecospace Campus, 2B 11F/12, New Town Rajarhat North 24 Parganas, Kolkata-700160 **Email Id:** indrani.ray@mbecl.co.in **Website:** www.mcnallybharat.com **Contact Person**: Ms. Indrani Ray **Tel:** +91 33 68311001/+91 33 68311212 **Financial year**: April 01 - March 31
Name and Address of Registrar and Share Transfer Agents: **Maheshwari Datamatics Private Limited** 23, R N Mukherjee Road, 5th Floor, Kolkata – 700001 **Tel.:** 91 2248-2248 **E-mail Id:** mdpldc@yahoo.com **Website:** www.mdpl.in

The brief details about the Resolution Plan approved by NCLT is as follows:

1. The Resolution Plan under the provisions of the Insolvency and Bankruptcy Code, 2016, of the Company was approved as per the Hon'ble NCLT order dated Kolkata, vide order dated December 19, 2023, December 03, 2024 and September 23, 2025. As per the NCLT approved Resolution Plan: -

    a. The entire shareholding held by the erstwhile promoters of the Corporate Debtor shall stand extinguished.
    b. the balance shareholding of the public shareholders shall stand reduced in a manner that immediately after issuance of fresh equity shares in favour of the Resolution Applicant (and/or nominees, Affiliates, business associates, others, etc) on the Effective Date, the existing public shareholders constitute 5% (five percent).
    c. 16,66,667 fully paid-up equity shares of Rs. 10/- each allotted post capital reduction;
    d. 16,66,667 fully paid-up equity shares of Rs. 10/- each allotted on preferential basis to the public shareholders; and
    e. 3,00,00,000 Equity Shares of Rs. 10/- each allotted on preferential basis to the Successful Resolution Applicant.

    Accordingly, the issued, subscribed and paid-up share capital of the Company has been changed from Rs. 17,21,51,750/- divided into 1,72,15,175 Equity Shares of the Face Value of Rs.10. each to Rs. 33,33,33,340 divided into 3,33,33,334 Equity Shares of the Face Value of Rs. 10/-each.

2. The Company had fixed February 21, 2025 as record date for Capital Reduction Pursuant to Hon’ble NCLT Order

Annexure II

Mcnally Bharat Engineering Company Limited

No. of Shares	Distinctive Nos.		Lock in upto Date
	From	To	
10000	1	10000	Nil
28128	10001	38128	30-Mar-2027
1628539	38129	1666667	Nil
1666667	1666668	3333334	29-Aug-2027
30000000	3333335	33333334	29-Aug-2027
33333334	**Total**		