

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref. No.: NSE/CML/75214	Date: July 15, 2026
Circular Ref. No.: 1154/2026	

To All Members,

Sub: Listing of Equity Shares of Happy Steels Limited (SME IPO)

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) EMERGE SME Platform with effect from July 16, 2026 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session for IPO and Other category of scrips as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Members are requested to note that the above security will be available for trading in continuous market as per Exchange Circular No. NSE/CMTR/37202 dated March 14, 2018.

This circular shall be effective from July 16, 2026.

**For and on behalf of
National Stock Exchange of India Limited**

**Snehal Mariappa
Manager**

Annexure

Symbol	HAPPY
Name of the Company	Happy Steels Limited
Series	ST (Trade for Trade Surveillance Segment (TFTS)– Settlement Type ‘W’)
ISIN	INE1GFG01011
Face Value	Rs. 10/-
Paid-up Value	Rs. 10/-
Issue Price for the current public issue	Rs. 66/- per share
Security Description	Equity shares of Rs. 10/- each fully paid up
No. of securities	14286180
Distinctive number range	1 to 14286180
Market lot & Market Maker Minimum Quantity	2000 Equity Shares
Market Maker Maximum Permissible Spread	The Spread shall be within 10%
Type of market	Continuous Market
Pari Passu	Yes
Lock in details	As per Annexure I

The equity shares of Happy Steels Limited (Symbol: HAPPY) shall be available for trading in Series 'ST' (Trade for Trade Surveillance Segment (TFTS) – Settlement Type ‘W’) and subsequently be shifted to Series 'SM' (Normal Rolling Segment – Settlement Type ‘N’) as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Address of Registered Office of the Company:
Happy Steels Limited

Kanganwal Road, Jaspal Banger,

Ludhiana - 141122, Punjab

Tel No: +91 6239821029

Email Id: cs@happysteels.com
Website: www.happysteels.com
Company Secretary and Compliance Officer:
Ms. Isha Ghai
Tel No: +91 6239821029

Email Id: cs@happysteels.com
Website: www.happysteels.com
Financial Year: April 2026 - March 2027

Address of Registrar & Transfer Agents of the Company:
Bigshare Services Private Limited

Office No. S6-2, 6th Floor,

Pinnacle Business Park, Mahakali Caves Road,

Next to Ahura Centre, Andheri (East),

Mumbai – 400093, Maharashtra

Website: www.bigshareonline.com
Email Id: ipo@bigshareonline.com
Tel: +91 022 62638200

Contact Person: Mr. Babu Raphael



Market Maker:

Share India Securities Limited

Unit no. 615 and 616, 6th Floor, X-Change Plaza,
Dalal Street Commercial Co-operative Society Limited, Road 5E,
Block 53, Zone 5, Gift City,
Gandhi Nagar - 382355, Gujarat

Email Id: info@shareindia.com

Website: www.shareindia.com

Tel: +91-120-4910000

Contact Person: Mr. Vikas Aggarwal

Annexure I
Happy Steels Limited

No. of Equity Shares Fully Paid-up	Distinctive Nos.		Lock in upto
	From	To	
200	1	200	16-Jul-2027
10	201	210	16-Jul-2027
10	211	220	16-Jul-2027
10	221	230	16-Jul-2027
20	231	250	16-Jul-2027
20	251	270	16-Jul-2027
10	271	280	16-Jul-2027
20	281	300	16-Jul-2027
100550	301	100850	16-Jul-2027
20	100851	100870	16-Jul-2027
10	100871	100880	16-Jul-2027
10	100881	100890	16-Jul-2027
116914	100891	217804	16-Jul-2027
2382000	217805	2599804	16-Jul-2029
2858000	2599805	5457804	16-Jul-2028
3347929	5457805	8805733	16-Jul-2027
192000	8805734	8997733	16-Jul-2029
230000	8997734	9227733	16-Jul-2028
227250	9227734	9454983	16-Jul-2027
144000	9454984	9598983	16-Jul-2029
172000	9598984	9770983	16-Jul-2028
170675	9770984	9941658	16-Jul-2027
144000	9941659	10085658	16-Jul-2029
172000	10085659	10257658	16-Jul-2028
239982	10257659	10497640	16-Jul-2027
540	10497641	10498180	16-Jul-2027
536000	10498181	11034180	12-Aug-2026
540000	11034181	11574180	11-Oct-2026
2712000	11574181	14286180	Free
14286180	Total		